

Moonshot Mining

Executive Summary



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Contact Information

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FUNDING REQUIREMENTS:
\$18 MM

USE OF FUNDS:
Substation Upgrades
Transformers
Pods
Miners

PROJECTED RETURNS:
Breakeven: 10 - 15
months
20,625,000 Annual
Revenue

INVESTMENT TERMS:
Flexible

**SIGNIFICANT ASSETS &
INFRASTRUCTURE**
Digital Asset Miners

LOCATION:
United States

SUMMARY: There is currently a large demand for digital asset mining production due to new Chinese regulations. However, extremely low available power and inefficient mining infrastructure has limited the response to replace Chinese mining. With funding, Ecosmart secured power and state-of-the-art equipment positions them to quickly fill that gap, taking advantage of the immediate surge in demand while competitors are still unprepared to answer the call. Ecosmart is seeking 20MM in capital to cover the cost of acquiring miners, electricity, a hosting facility, and maintenance of all necessary equipment.

MARKET CONCERN: In 2021 China halted all bitcoin mining, making it illegal to do so. As China had previously been responsible for 65% of all mining activity, there is a large gap yet to be filled. US mining companies and investors are largely unprepared to replace China's production capacity due to a lack of power and inefficient mining infrastructure.

ECOSMART SOLUTION: Ecosmart is uniquely positioned to take advantage of the open market share through vertical integration of best-in-class mining infrastructure and a secured 20 MW of power production.

BUSINESS PLAN: The mining infrastructure will be sourced from Ecosmart Pods, a sister company, which can deploy turn-key power and data center infrastructure in six to twelve weeks. These modular data centers, called Pods, are self-contained, all inclusive, mobile, and built with state of the art cooling, data center and power distribution in one unit for quick deployment. In addition to the superior mining equipment, Ecosmart has an agreement with a power company to provide 20 MW of power. This is enough power to mine an estimated 4.5 bitcoin daily. The Ecosmart management team has over 30 years of experience in developing predictive maintenance strategies on low to high voltage equipment and in building and operating data centers.

INDUSTRY: There are currently about 18.5 million bitcoins in existence and only 2 million bitcoins left to be mined. The last bitcoin is projected to be mined in 2140 and competition will investify as years progress. The opportunity to get in early is advantageous.

Monetary Value of digital asset miners will continue even after all bitcoin has been mined. Digital asset miners will continue to draw revenue through verifying digital asset transactions.

COMPETITION: Currently competition is low despite the high demand. High returns will go to those few that are able to supply today's high demand. Ecosmart is in a unique position because it has access to the equipment, space and power to mine efficiently. Whereas the competition today is low, it will quickly become more crowded in the years to come.

= THE HIGHEST RETURNS WILL BE MADE FROM EARLY INVESTMENTS =

Financials	2022 Q1	2022 Q2	2022 Q3	2022 Q4	2023	2024
Revenue	\$11,250,000	\$11,250,000	\$11,250,000	\$11,250,000	\$45,625,000	\$45,625,000
Expenditures	\$6,250,000	\$6,250,000	\$6,250,000	\$6,250,000	\$25,000,000	\$25,000,000
Net Profit	\$5,000,000	\$5,000,000	\$5,000,000	\$5,000,000	\$20,625,000	\$20,625,000

