

# Moonshot Pods

## Executive Summary



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### Contact Information



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### FUNDING REQUEST:

USD \$2 M

Revolving line-of-credit

### USE OF FUNDS:

Inventory and decreased  
lead times for sales &  
Delivery

### PROJECTED RETURNS:

Estimated 2022

Revenue:

Flexible and increasing  
line-of-credit will allow  
for a \$56 M Revenue  
Projection

### INVESTMENT TERMS:

Inv horizon: on-going  
draw and payback of  
principal and interest

### LOCATION:

United States

**SUMMARY:** The digital asset miners in current production are plagued with long down times from ineffective cooling and long supply chains for repairs or replacements. Ecosmart Pods is a proven manufacturer of next generation modular infrastructure and is seeking a \$2MM revolving line of credit to cover the cost of inventory and manufacturing.

**MARKET CONCERN:** Digital asset miners require temperature and humidity control to run reliably. Unfortunately, 50% down times are common for today's digital asset miner due to long supply wait times and old automation and cooling technology.

**ECOSMART PODS SOLUTION:** Ecosmart Pods is uniquely positioned to lead the way in digital mining technology through rapid production and deployment of best-in-class automation and monitoring.

**BUSINESS PLAN:** Ecosmart Pods custom builds modular, turn key mining units, called pods. Production of the pods in our 350,000 sq ft manufacturing facility is less-expensive and faster when compared to on-site construction of permanent data center or digital asset mining facilities.

The pods include best in class cooling, data-center, automation and power distribution equipment in one mobile apparatus. Self-Containing the equipment significantly improves reliability due to a controlled and monitored environment. The Ecosmart Pods management team started in Oct of 2021 with no start-up capital or inventory and in 3 months has secured \$3.17MM in revenue. Cash flow constraints require Ecosmart Pods to purchase and build mining pods only after receiving down payment on sales. This long delivery time limits revenue and growth.

Ecosmart is seeking a \$2MM revolving line of credit to cover the cost of inventory and manufacturing.

**INDUSTRY:** In 2021 China halted all bitcoin mining, making it illegal to do so. As China had previously been responsible for 65% of all mining activity, there is a large gap yet to be filled.

Today there are about 18.5 million bitcoins in existence and only 2 million bitcoins left to be mined. The last bitcoin is projected to be mined in 2140 and competition will intensify as years progress. The opportunity to get in early is advantageous.

Monetary Value of digital asset miners will continue even after all bitcoin has been mined. Digital asset miners will continue to draw revenue through verifying digital asset transactions.

**COMPETITION:** Competition almost exclusively exists overseas. Modular pods overseas are often repurposed shipping containers that are of low quality and typically do not meet National Electrical Code (NEC) requirements that often lead to additional downtime and maintenance expenses.

Financials	2022 Q1	2022 Q2	2022 Q3	2022 Q4	2023	2024
Revenue	\$4,265,000	\$12,000,000	\$15,000,000	\$19,500,000	\$120,000,000	\$200,000,000
Expenditures	\$3,306,250	\$9,162,000	\$11,400,000	\$15,000,000	\$91,200,000	\$151,300,000
Net Profit	\$958,750	\$2,838,000	\$3,600,000	\$4,500,000	\$28,800,000	\$48,700,000

